



Holder's Médias Number:

□□□□□□□□ □□

Full name of insured Person: \_\_\_\_\_

Date of Birth:

□□ □□ □□□□

Sex:

F  M

**Individual Medical Questionnaire**

Address: \_\_\_\_\_

Postcode: \_\_\_\_\_ City: \_\_\_\_\_

IBAN: □□□□ □□□□□□□□□□□□□□□□□□ □□ Taxpayer No: □□□□□□□□□□

Insurance Policy Holder (For Company/Group, fill in respective name): \_\_\_\_\_

Insurance Holder: \_\_\_\_\_

Policy No: \_\_\_\_\_ Employee No: \_\_\_\_\_ Date of Inclusion: □□□□□□□□

Degree of Kinship: Holder  Spouse  Descendant  Ascendant  Other

**Document filing is mandatory**

Very Important: Make sure you answer all questions with YES or NO by marking the desired answer with a cross. Whenever you answer YES, please describe the situation in as much detail as possible. The incomplete completion of this questionnaire will determine that it will not be accepted and will give rise to a request for clarification that may considerably delay the analysis and final decision by the Insurer's Medical Directorate. This questionnaire is an integral part of the Insurance Proposal and will also include the Insurance Agreement that will be concluded. For this reason, we draw your attention to the provisions of the Legal Regime of the Insurance Contract, approved by Decree-Law No. 72/2008 of April 16, which determines, for the Policyholder or Insured, the duty, prior to the conclusion of the contract, to declare accurately all the circumstances that it knows and reasonably must have significant for the assessment of the risk by the Insurer, even those whose mention is not requested in questionnaires provided by the Insurer. Failure to comply with this duty may result, among other consequences, in the immediate termination of the insurance contract, the loss of any premium paid and the non-liability of the Insurer for the coverage of claims and the consequent payment of compensation.

**Biometrics Indicators and habits**

Height (m, cm) □□□ Weight (Kg) □□□ Blood Pressure □□□ □□□  
max min

Do you drink alcohol? Yes  No  If yes indicate daily consumption? \_\_\_\_\_  
What do you drink? \_\_\_\_\_

Do you smoke? Yes  No  If yes, indicate the number of cigarettes per day? \_\_\_\_\_  
How long have you smoked (years)? \_\_\_\_\_

## Personal Background – Do you have ever been diagnosed with any of the following diseases?

### A - Cardiovascular Diseases?

Yes ● No ●

If Yes, which

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Cardiac Insufficiency (1)         | <input type="checkbox"/> Pericarditis (1)   | <input type="checkbox"/> Thrombophlebitis (1) | <input type="checkbox"/> Hypertension (1) |
| <input type="checkbox"/> Infarction or Angina Pectoris (1) | <input type="checkbox"/> Valve Diseases (1) | <input type="checkbox"/> Endocarditis (1)     | <input type="checkbox"/> Other _____      |
| <input type="checkbox"/> Arrhythmias or Blocks / Pacemaker | <input type="checkbox"/> Miocardiopathy (1) | <input type="checkbox"/> Varicose Veins       |   |

### B – Respiratory Diseases ?

Yes ● No ●

If Yes, which

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Respiratory Insufficiency(1)  | <input type="checkbox"/> Chronic Bronchitis(1)     | <input type="checkbox"/> Bronchiectasis(1)     | <input type="checkbox"/> Pneumotorax(1) |
| <input type="checkbox"/> Respiratory Allergic Diseases | <input type="checkbox"/> Emphysema(1)              | <input type="checkbox"/> Pulmonary Fibrosis(1) | <input type="checkbox"/> Other _____    |
| <input type="checkbox"/> Asthma(1)                     | <input type="checkbox"/> Pulmonary Tuberculosis(1) | <input type="checkbox"/> Pleurisy(1)           |   |

### C – Digestive Tract Diseases?

Yes ● No ●

If Yes, which

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Oesophageal Diseases(1) | <input type="checkbox"/> Gastro Duodenal Ulcer | <input type="checkbox"/> Crohn's Disease(1)    | <input type="checkbox"/> Inguinal Hernia          |
| <input type="checkbox"/> Hiatus Hernia           | <input type="checkbox"/> Diverticulosis        | <input type="checkbox"/> Ulcerative Colitis(1) | <input type="checkbox"/> Digestive Haemorrhage(1) |
| <input type="checkbox"/> Chronic Gastritis       | <input type="checkbox"/> Intestinal Polyps(1)  | <input type="checkbox"/> Haemorrhoids          | <input type="checkbox"/> Other _____              |

### D –Diseases of Liver, Bile Ducts and Pancreas?

Yes ● No ●

If Yes, which

- |  |  |                                      |
|--|--|--------------------------------------|
| <input type="checkbox"/> Chronic Liver Disease or Cirrhosis(1) | <input type="checkbox"/> Pancreatitis(1) | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Hepatitis B, C, D or E(1)             | <input type="checkbox"/> Gallstones      |                                      |

### E –Genitourinary Diseases?

Yes ● No ●

If Yes, which

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Renal insufficiency(1) | <input type="checkbox"/> Chronic Nephritis(1)     | <input type="checkbox"/> Prostate Disease(1) |
| <input type="checkbox"/> Hemodialysis           | <input type="checkbox"/> Kidney Stones            | <input type="checkbox"/> Male infertility    |
| <input type="checkbox"/> Renal Transplant       | <input type="checkbox"/> Urinary Tract Disease(1) | <input type="checkbox"/> Other _____         |

**Personal Background – Do you have or have you ever been diagnosed with any of the following diseases?  
(Cont)**

**F – Bone, Musculoskeletal and Connective Tissue Diseases ?**      **Yes ●    No ●**      **If Yes, which**

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> Polymyositis (Dermatomyositis)(1)        | <input type="checkbox"/> Spondylosis     | <input type="checkbox"/> Kyphosis            | <input type="checkbox"/> Sciatica                |
| <input type="checkbox"/> Ankylosing Spondylitis(1)                | <input type="checkbox"/> Disk Herniation | <input type="checkbox"/> Painful Shoulder(1) | <input type="checkbox"/> Rheumatoid Arthritis(1) |
| <input type="checkbox"/> Systemic Sclerosis (Dermatosclerosis)(1) | <input type="checkbox"/> Scoliosis       | <input type="checkbox"/> Low Back Pain       | <input type="checkbox"/> Fractures(2)            |
| <input type="checkbox"/> Systemic Lupus Erythematosus(1)          | <input type="checkbox"/> Arthritis       | <input type="checkbox"/> Osteoporosis        | <input type="checkbox"/> Other _____             |

**G – Skin Diseases ?**      **Yes ●    No ●**      **If Yes, which**

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Contact Dermatitis                     | <input type="checkbox"/> Seborrhoeal Eczema           | <input type="checkbox"/> Acne                   |  |
| <input type="checkbox"/> Atopic Dermatitis                      | <input type="checkbox"/> Fungal Infection of the Skin | <input type="checkbox"/> Urticaria / Angioedema |  |
| <input type="checkbox"/> Stasis Dermatitis / Leg Varicose Ulcer | <input type="checkbox"/> Psoriasis                    | <input type="checkbox"/> Other _____            |  |

**H - Nervous System diseases?**      **Yes ●    No ●**      **If Yes, which**

- |  |  |   |                                      |
|--|--|---|--------------------------------------|
| <input type="checkbox"/> Depression                            | <input type="checkbox"/> Multiple sclerosis(1) | <input type="checkbox"/> Scizophrenia(1)                  | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Parkinson Diseases(1)                 | <input type="checkbox"/> Epilepsy(1)           | <input type="checkbox"/> Bipolar Disorder(1)              |                                      |
| <input type="checkbox"/> Thrombosis / Cerebrovascular Accident | <input type="checkbox"/> Dementia(1)           | <input type="checkbox"/> Cranial or Spinal Cord Trauma(3) |                                      |

**I - Blood Diseases?**      **Yes ●    No ●**      **If Yes, which**

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Anaemia(1)                              | <input type="checkbox"/> Leukaemia (Acute / Chronic )(1) | <input type="checkbox"/> Multiple myeloma(1) | <input type="checkbox"/> Haemophilia(1) |
| <input type="checkbox"/> Lymphoma (Hodgkin's / Non-Hodgkin's)(1) | <input type="checkbox"/> Myelodysplasia(1)               | <input type="checkbox"/> Pupura (1)          | <input type="checkbox"/> Other _____    |

**J - Endocrine Diseases?**      **Yes ●    No ●**      **If Yes, which**

- |   |  |   |                                      |
|---|--|---|--------------------------------------|
| <input type="checkbox"/> Thyroid Disease(1) | <input type="checkbox"/> Hypophyseal Tumor(1)        | <input type="checkbox"/> Diabetes Mellitus Type 2 | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Adrenal Disease(1) | <input type="checkbox"/> Diabetes Mellitus Type 1(1) | <input type="checkbox"/> Nervous Anorexia(1)      |                                      |

**K - Metabolic Disorders?**      **Yes ●    No ●**      **If Yes, which**

- |  |   |   |                                      |
|--|---|---|--------------------------------------|
| <input type="checkbox"/> Increase Uric Acid (Gout) | <input type="checkbox"/> Increase Triglycerides | <input type="checkbox"/> Increase Cholesterol | <input type="checkbox"/> Other _____ |
|--|---|---|--------------------------------------|

**Personal Background – Do you have or have you ever been diagnosed with any of the following diseases?  
(Cont)**

**L - Eye Diseases?      Yes ●    No ●      If Yes, which**

- |  |                                     |  |
|--|-------------------------------------|--|
| <input type="checkbox"/> Impaired Visual Acuity / Use of Graduated Spectacles or Contact Lenses (Myopia, Astigmatism, Hyperopia) | <input type="checkbox"/> Strabismus | <input type="checkbox"/> Retinal Diseases                              |
|  | <input type="checkbox"/> Cataract   | <input type="checkbox"/> Glaucoma <input type="checkbox"/> Other _____ |

**M - Ear, Nose and Throat Diseases ?      Yes ●    No ●      If Yes, which**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Repeating or Chronic Otitis Atopic | <input type="checkbox"/> Sinusitis              | <input type="checkbox"/> Recurring Tonsillitis and Adenoiditis  |
| <input type="checkbox"/> Dizziness                          | <input type="checkbox"/> Nasal Septum Deviation | <input type="checkbox"/> Impaired Hearing / Use of Hearing Aids |
|   |   | <input type="checkbox"/> Others _____                           |

**N – Gynaecological Disorders?      Yes ●    No ●      If Yes, which**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Benign Breast Nodes        | <input type="checkbox"/> Uterine Tumour (Benign)(1) | <input type="checkbox"/> Endometriosis  |
| <input type="checkbox"/> Adnexal Tumour (Benign)(1) | <input type="checkbox"/> Uterine Prolapse           | <input type="checkbox"/> Female Infertility <input type="checkbox"/> Others _____ |

**O – Infectious Diseases?      Yes ●    No ●      If Yes, which**

- |   |                                       |
|---|---------------------------------------|
| <input type="checkbox"/> HIV or AIDS Carrier(1)   | <input type="checkbox"/> Syphilis     |
| <input type="checkbox"/> Tuberculosis of the Lymphatic Glands, Kidney or Another Organ(1) | <input type="checkbox"/> Others _____ |

**P – Neoplasias?      Yes ●    No ●      If Yes, which**

- |                                     |                                       |  |
|-------------------------------------|---------------------------------------|--|
| <input type="checkbox"/> Lung (1)   | <input type="checkbox"/> Stomach (1)  | <input type="checkbox"/> Kidney (1)                                    |
| <input type="checkbox"/> Uterus (1) | <input type="checkbox"/> Colon (1)    | <input type="checkbox"/> Breast (1)                                    |
| <input type="checkbox"/> Thyroid    | <input type="checkbox"/> Prostate (1) | <input type="checkbox"/> Skin (1) <input type="checkbox"/> Other _____ |

**Q – Congenital Diseases?      Yes ●    No ●      If Yes, which**

- |                                       |                                      |                                    |                                    |
|---------------------------------------|--------------------------------------|------------------------------------|------------------------------------|
| <input type="checkbox"/> Cardiac      | <input type="checkbox"/> Renal       | <input type="checkbox"/> Pulmonary | <input type="checkbox"/> Digestive |
| <input type="checkbox"/> Neurological | <input type="checkbox"/> Other _____ |                                    |                                    |

If you have marked any disease up to this point, please indicate \_\_\_\_\_

**Personal Background – Do you have or have you ever been diagnosed with any of the following diseases?**

**Clarifications / Further information**

**1. In points “A, B, C, D, E, F, H, I, J, N, O and P”, for diseases marked with (1), please indicate:**

Year of appearance: \_\_\_\_\_ Duration \_\_\_\_\_ Examinations performed and treatment: \_\_\_\_\_

Describe the situation: \_\_\_\_\_

**2. If you have marked the option “Fractures”, in point “F”, please indicate:**

Location of the fracture \_\_\_\_\_ Treatment: \_\_\_\_\_

Sequels: \_\_\_\_\_

**3. If you have marked the option “Cranial or Spinal Cord Trauma”, in point “H”, please indicate:**

If you have neurological sequels: \_\_\_\_\_

If you have marked the option “Other”, please indicate: Which: \_\_\_\_\_

Year of appearance \_\_\_\_\_ Duration \_\_\_\_\_

Examinations performed and treatment:

Describe the situation: \_\_\_\_\_

**Family Background**

Have any of your Parents or Siblings already died?  Yes  No

If Yes, which:  Father  Mother  Sibling Age(s) \_\_\_\_\_

Specify the cause(s): \_\_\_\_\_

Does anyone in your Family suffer from a Serious and / or Chronic Disease?  Yes  No

If Yes, which: \_\_\_\_\_

## DECLARATIONS, DATE AND SIGNATURES

### Authorisation to collect personal data:

I authorize the Insurance Company to collect personal data relative to my state of health from medical doctors or other health professionals and from public or private entities such as hospitals, clinics, health centers and forensic medicine institutes, including after my death, with a view to confirming or to complement the information provided on after subscription contract, for the purpose of assessing the insurance subscription risk or management of the subsequent contractual relationship, namely for the purpose of determining the origin, cause and evolution of any disease and I understand that this authorisation is essential for the conclusion and operation of this insurance contract.

### Autorisation to process personal data:

I authorise the Insurance Company to process the personal data provided, as well as the information collected from other entities, with a view to managing the contractual relationship, without prejudice to the right to consult, amend or delete said data by written communication addressed to the Insurance Company responsible for their processing.

I authorise the medical doctors and other health care providers I may use, within the scope of the insurance contract, to provide to the clinical services of the Insurance Company and receive from them any information related to the services provided and covered by the professional secrecy, as well as its processing.

I authorise the recording of telephone conversations undertaken within the scope of the insurance contract, for the purpose of management of the contractual relationship.

I also authorise the information relative to the benefit statement, containing information relative to the health care provider, date on which the medical act was performed and the value of the expenses incurred, to the Policy Holder.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Location and date

\_\_\_\_\_  
The Insured Person

**The present document is a translation of the Portuguese version. In case of discrepancy between the versions, the Portuguese version shall prevail. Does not exempt consultation of the legally required pre-contractual and contractual information.**

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